



March 17, 2017

## Consolidated Earnings Report for the Fiscal Year Ended January 31, 2017 (Japanese GAAP)

Company name:	TOMITA ELECTRIC CO., LTD.	Stock exchange listing	Tokyo JASDAQ
Securities code.:	6898	URL	<a href="http://www.tomita-electric.com/en/">http://www.tomita-electric.com/en/</a>
Representative:	President Tetsuro Kamitani		
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Date of general shareholders' meeting (as planned)		April 26, 2017	
Annual securities report filing date (as planned)		April 26, 2017	
Scheduled date of start of dividend payout		—	
Preparation of quarterly supplementary explanatory material :	No		
Quarterly results briefing held :	No		

(Figures less than one million are rounded down)

### 1. Consolidated Results for the Fiscal Year Ended January 31, 2017 (From February 1, 2016 to January 31, 2017)

#### (1) Consolidated Operating Results (Percentages represent changes over the previous fiscal year)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of the parent	
	(million yen)	%	(million yen)	%	(million yen)	%	(million yen)	%
Year Ended January 31, 2017	1,423	-11.0	-87	—	-149	—	-125	—
Year Ended January 31, 2016	1,600	-15.4	-216	—	-195	—	-200	—

(Note) Comprehensive income Year Ended January 2017 -92 million yen [- %] Year Ended January 2016 -213 million yen [- %]

	Net Income per Share	Diluted Net Income per Share	Ratio of Net Income to Shareholders' Equity	Ratio of Ordinary Income to Total Assets	Ratio of Operating Income to Net Sales
	(yen)	(yen)	%	%	%
Year Ended January 31, 2017	-19.00	—	-3.5	-3.3	-6.1
Year Ended January 31, 2016	-30.34	—	-5.3	-4.3	-13.5

Reference: Equity in earnings of affiliated companies Year Ended January 2017 — million yen Year Ended January 2016 — million yen

#### (2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	(million yen)	(million yen)	%	(yen)
Year Ended January 31, 2017	4,525	3,573	79.0	541.66
Year Ended January 31, 2016	4,426	3,665	82.8	555.60

Reference: Shareholders' Equity As of January 31, 2017 3,573 million yen As of January 31, 2016 3,665 million yen

#### (3) Consolidated Cash Flows

	Operating Activities	Investing Activities	Financing Activities	Year-end Cash and Cash Equivalents
	(million yen)	(million yen)	(million yen)	(million yen)
Year Ended January 31, 2017	53	205	-4	1,249
Year Ended January 31, 2016	-0	-37	-8	1,009

### 2. Dividends

	Dividends per Share					Dividends Total (Year)	Dividend Payout Ratio (Consolidated)	Dividend on Equity Ratio (Consolidated)
	1Q End	2Q End	3Q End	Year End	Full Year			
	(yen)	(yen)	(yen)	(yen)	(yen)	(million yen)	%	%
Fiscal year 2016	—	0.00	—	0.00	0.00	—	—	—
Fiscal year 2017	—	0.00	—	0.00	0.00	—	—	—
Fiscal year 2018 (projected)	—	0.00	—	0.00	0.00	—	—	—

### 3. Consolidated Outlook for the Fiscal Year Ending January 31, 2018 (From February 1, 2017 to January 31, 2018)

(Percentages represent changes over the previous fiscal year)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of the parent		Net Income per Share
	(million yen)	%	(million yen)	%	(million yen)	%	(million yen)	%	(yen)
Interim	737	7.4	3	—	-4	—	-6	—	-1.06
Full Year	1,557	9.4	32	—	24	—	19	—	2.95