



March 12,2026

Consolidated Earnings Report for the Fiscal Year Ended January 31,2026 (Japanese GAAP)

Company name:	TOMITA ELECTRIC CO.,LTD.	Stock exchange listing	Tokyo Standard
Securities code.:	6898	URL	https://www.tomita-electric.com/en/
Representative:	President Yoichiro Kamitani		
Inquiries:	Manager Minoru Fukuta	TEL	+81-857-22-8441
Date of general shareholders' meeting (as planned)		April 27,2026	
Annual securities report filing date (as planned)		April 24,2026	
Scheduled date of start of dividend payout		—	
Preparation of quarterly supplementary explanatory material :	No		
Quarterly results briefing held :	No		

(Figures less than one million are rounded down)

1. Consolidated Results for the Fiscal Year Ended January 31,2026 (From February 1,2025 to January 31,2026)

(1) Consolidated Operating Results (Percentages represent changes over the previous fiscal year)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of the parent	
	(million yen)	%	(million yen)	%	(million yen)	%	(million yen)	%
Year Ended January 31,2026	1,603	12.8	-61	—	-27	—	123	—
Year Ended January 31,2025	1,421	-4.7	-171	—	-167	—	-171	—

(Note) Comprehensive income Year Ended January 2026 111 million yen [—%] Year Ended January 2025 -18 million yen [—%]

	Net Income per Share	Diluted Net Income per Share	Ratio of Net Income to Shareholders' Equity	Ratio of Ordinary Income to Total Assets	Ratio of Operating Income to Net Sales
	(yen)	(yen)	%	%	%
Year Ended January 31,2026	151.82	—	3.2	-0.6	-3.8
Year Ended January 31,2025	-220.67	—	-4.5	-3.5	-12.1

Reference: Equity in earnings of affiliated companies Year Ended January 2026 — million yen Year Ended January 2025 — million yen

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	(million yen)	(million yen)	%	(yen)
Year Ended January 31,2026	4,659	3,981	85.4	4,874.05
Year Ended January 31,2025	4,785	3,847	80.4	4,774.91

Reference: Shareholders' Equity As of January 31,2026 3,981 million yen As of January 31,2025 3,847 million yen

(3) Consolidated Cash Flows

	Operating Activities	Investing Activities	Financing Activities	Year-end Cash and Cash Equivalents
	(million yen)	(million yen)	(million yen)	(million yen)
Year Ended January 31,2026	-117	-26	15	1,112
Year Ended January 31,2025	-109	-118	78	1,248

2. Dividends

	Dividends per Share					Dividends Total (Year)	Dividend Payout Ratio (Consolidated)	Dividend on Equity Ratio (Consolidated)
	1Q End	2Q End	3Q End	Year End	Full Year			
	(yen)	(yen)	(yen)	(yen)	(yen)	(million yen)	%	%
Fiscal year 2025	—	0.00	—	0.00	0.00	—	—	—
Fiscal year 2026	—	0.00	—	0.00	0.00	—	—	—
Fiscal year 2027 (projected)	—	0.00	—	0.00	0.00	—	—	—

3. Consolidated Outlook for the Fiscal Year Ending January 31,2027 (From February 1,2026 to January 31,2027)

(Percentages represent changes over the previous fiscal year)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of the parent		Net Income per Share
	(million yen)	%	(million yen)	%	(million yen)	%	(million yen)	%	(yen)
Interim	870	19.2	22	—	23	—	15	—	18.73
Full Year	1,865	16.4	66	—	67	—	50	—	62.19