



March 19, 2015

Consolidated Earnings Report for the Fiscal Year Ended January 31, 2015 (Japanese GAAP)

Company name:	TOMITA ELECTRIC CO.,LTD.	Stock exchange listing	Tokyo JASDAQ
Securities code.:	6898	URL	http://www.tomita-electric.com/en/
Representative:	President Tetsuro Kamitani		
Inquiries:	Director Hiroshi Ota	TEL	+81-857-22-8441
Date of general shareholders' meeting (as planned)		April 27, 2015	
Annual securities report filing date (as planned)		April 27, 2015	
Scheduled date of start of dividend payout		—	
Preparation of quarterly supplementary explanatory material :	No		
Quarterly results briefing held :	No		

(Figures less than one million are rounded down)

1. Consolidated Results for the Fiscal Year Ended January 31, 2015 (From February 1, 2014 to January 31, 2015)

(1) Consolidated Operating Results (Percentages represent changes over the previous fiscal year)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	(million yen)	%	(million yen)	%	(million yen)	%	(million yen)	%
Year Ended January 31, 2015	1,892	23.3	53	—	198	—	197	—
Year Ended January 31, 2014	1,534	7.9	-102	—	3	-96.8	16	—

(Note) Comprehensive income Year Ended January 2015 234 million yen [160.5%] Year Ended January 2014 89 million yen [-28.7%]

	Net Income per Share	Diluted Net Income per Share	Ratio of Net Income to Shareholders' Equity	Ratio of Ordinary Income to Total Assets	Ratio of Operating Income to Net Sales
	(yen)	(yen)	%	%	%
Year Ended January 31, 2015	29.94	—	5.3	4.4	2.8
Year Ended January 31, 2014	2.50	—	0.5	0.1	-6.7

Reference: Equity in earnings of affiliated companies Year Ended January 2015 — million yen Year Ended January 2014 — million yen

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	(million yen)	(million yen)	%	(yen)
Year Ended January 31, 2015	4,695	3,879	82.6	587.96
Year Ended January 31, 2014	4,384	3,645	83.1	552.42

Reference: Shareholders' Equity As of January 31, 2015 3,879 million yen As of January 31, 2014 3,645 million yen

(3) Consolidated Cash Flows

	Operating Activities	Investing Activities	Financing Activities	Year-end Cash and Cash Equivalents
	(million yen)	(million yen)	(million yen)	(million yen)
Year Ended January 31, 2015	110	37	-8	1,054
Year Ended January 31, 2014	-192	48	-7	870

2. Dividends

	Dividends per Share					Dividends Total (Year)	Dividend Payout Ratio (Consolidated)	Dividend on Equity Ratio (Consolidated)
	1Q End	2Q End	3Q End	Year End	Full Year			
	(yen)	(yen)	(yen)	(yen)	(yen)	(million yen)	%	%
Fiscal year 2014	—	0.00	—	0.00	0.00	—	—	—
Fiscal year 2015	—	0.00	—	0.00	0.00	—	—	—
Fiscal year 2016 (projected)	—	0.00	—	0.00	0.00	—	—	—

3. Consolidated Outlook for the Fiscal Year Ending January 31, 2016 (From February 1, 2015 to January 31, 2016)

(Percentages represent changes over the previous fiscal year)

	Net Sales		Operating Income		Ordinary Income		Net Income		Net Income per Share
	(million yen)	%	(million yen)	%	(million yen)	%	(million yen)	%	(yen)
Interim	942	13.7	10	117.1	12	-1.5	9	-25.1	1.51
Full Year	1,949	3.0	56	5.4	58	-70.4	53	-72.9	8.13